

BETH CAWOOD OVERMAN
DIRECTOR
PURCHASE OF DEVELOPMENT RIGHTS

Date	Received:	

RURAL LAND MANAGEMENT BOARD PURCHASE of DEVELOPMENT RIGHTS (PDR) PROGRAM APPLICATION FORM for PURCHASES

Dear Fayette County Rural Area Property Owner:

Thank you for your interest in the Rural Land Management Board's Purchase of Development Rights (PDR) Program. Please review the application checklist before completing the application. If the application does not provide enough space to fully answer any question, please attach additional pages as necessary. You may also attach images to illustrate special features of your property. The questions asked herein are used to score and then rank your property, so it is important you provide as much information as possible. The Rural Land Staff in the Office of Purchase of Development Rights will assist you with the parts of this application you are unable to answer. You may contact Beth Overman at eoverman@lexingtonky.gov or (859) 425-2227 to obtain assistance and ask questions. You may submit your application to the PDR office by mail or in person.

After the application has been reviewed, the staff will contact you within 30 days of the application deadline to coordinate a site visit in order to verify information and take photographs. The staff will rank all applicants utilizing the Land Evaluation and Site Assessment (LESA) system as listed in the Chapter 26 of the Code of Ordinances and present those rankings to the Rural Land Management Board. You will then be notified in writing of your ranking.

APPLICATION CHECKLIST

options: 1. My property is at least 20 acres in size and I wish to **sell** an easement to the Rural Land Management Board. 2. My farm is at least 20 acres in size and I wish to sell an easement to the Rural Land Management Board via a "bargain sale". A "bargain sale" refers to the selling of a good or service for an amount less than the fair market value. It can be considered a charitable gift and may qualify as a tax writeoff. Anyone considering a bargain sale should consult with their financial advisor for more specific information. The Rural Land staff in the Office of Purchase of Development Rights is not permitted to offer individual tax advice per Section 26-16(6) of the Code of Ordinances. a.) I have read the Rural Land Management Board's PDR Program Info Sheet and understand that for most easements, the money paid to farm owners will be 50% local funding and 50% federal funding. I am aware of the federal program rules, including but not limited to: (1) all landowner participants must be U.S. citizens; (2) counter appraisals by landowners are prohibited; (3) no landowner may have an Adjusted Gross Income (AGI) of more than \$900,000 per year and if a property is owned by an LLC or Partnership, these rules apply to the LLC/Partnership as well as each member of the LLC/Partnership; and (4) the Prime Farmland Soils and Statewide Important Soils of the farm as calculated by the USDA-NRCS must together equal at least 50%. *Please note that the 2018 Farm Bill allows the Rural Land Management Board to request a waiver of the \$900,000 AGI limitation for projects of special environmental significance. Please indicate below whether the property owner(s) income surpasses \$900,000 and a waiver request will be needed: Yes □ No b.) Waiver Request needed: Please ensure that each of the following items is completed: ₹ 4. A copy of the deed(s) to the property is attached (include a deed and/or plat if available for each tract/parcel involved). 5. A letter from any lien, mortgage, encumbrance, lease, easement and/or option holders, indicating their willingness to subordinate to the Conservation Easement is attached. 6. The USDA-NRCS Prime Farmland Soils Map and a Farm Conservation Plan or Forest Stewardship Plan are attached. If the Conservation or Stewardship Plan are not yet complete, please submit a letter from the local NRCS office and/or the Kentucky Division of Forestry stating the request is in process. For assistance with soil maps and Conservation Plans, please contact Ian Young of NRCS at ian.young@ky.usda.gov or 859-234-5876. For assistance with Forest Plans, please contact Kristian Pickering, Kentucky Division of Forestry at kristian.pickering@ky.gov or 606-337-3939.

Please select one of the following two options then answer items (a) and (b), which are applicable to both

7.	A non-refundable filing fee in the amount of \$200 per application is included (check should be made payable to "LFUCG-Rural Land Board"). Please note that if you are submitting multiple parcels for consideration and do not intend to consolidate them, a separate application and fee must be submitted for each parcel per Section 26-9(1) of the Code of Ordinances.
8.	I give the Rural Land staff in the Office of Purchase of Development Rights permission to make a scheduled site visit to the property and take photos. (Please initial:

GENERAL INFORMATION

Is the entire property within F the Rural Land Management County portion and will require be at the expense of the lando	Cayette County or is it partially in a neighboring county? Please not Board is only permitted to pay and/or accept a donation for the Farre a survey if part of the property is in an adjacent county. The survey owner(s) and will only be required if a contract to purchase a Conserver.
the Rural Land Management County portion and will requir be at the expense of the lando	Board is only permitted to pay and/or accept a donation for the Fare a survey if part of the property is in an adjacent county. The surve
	the Rural Land Management Board and the landowner(s).
Entire property is in Fayette	e County:
If no, which adjacent county	: How many acres in Fayette County:
	The name, address, e-mail and cell phone number must be provided f
	<u>ed on the deed.</u> The individual listed first shall be the primary contact
Primary Owner(s) Contact I four owners are listed on the	Information (please attach additional pages in this format if more e-deed):
Name:	
Address:	
City/State/Zip:	
Telephone:	
E-mail:	E-mail:
Name:	Name:
Address:	Address:
City/State/Zip:	City/State/Zip:
	T 1 1
Telephone:	Telephone:

	(Please specify if the acreage to be purchased is different from the total acreage of the tracts listed above)
5.	A. Is the entire parcel accessible from a public road or is there sufficient legal access to the entire parcel? If the parcel can only be accessed via an adjacent parcel, please attach the recorded easement providing access to the farm.
	Property is accessed from a public road or Property has legal access via another parcel
	B. Is the property subject to any access easement in favor of another property or subject to any claim of adverse possession? Yes No If yes, please indicate:
6.	Does the property contain undeveloped tracts of less than 20 acres (i.e. non-conforming tracts)? Yes No Unsure If yes, how many? Number of acres
	If yes, are you willing to consolidate or eliminate tracts under 20 acres for additional LESA points? Yes No
7.	If your property is 80 acres or larger, are you willing to give up the right to divide the property into 40-acre tracts for additional LESA points? Yes No
8.	Approximate Public Road Frontage (we will obtain an exact measurement from the LFUCG's Geographical Information System (GIS) Staff): Less than 350 feet 350 - 500 feet 501 - 1000 feet Over 1000 feet
9.	A. Please list any mortgages, liens, encumbrances, leases, easements and/or options on the property. A letter from any mortgage, lien, encumbrance, lease, easement, and/or option holders indicating their willingness to subordinate to the Conservation Easement shall be attached to this Application. If the Rural Land Management Board decides to purchase an easement on your property, any holder of a mortgage, lien, encumbrance, lease, easement and/or option must subordinate its interests to the
	B. Are there any existing leases or easements on the property for any of the following: including but not limited to utilities, mineral rights, mining, oil and gas exploration, neighbor access, cell phone tower agreements, etc.? The Rural Land Staff will need to review the terms of any existing leases or easements.
	☐ Yes ☐ No

	If yes, please list the type of leases and/or easements and attach a copy of each. If applicable, please provide a survey or map of the eased or agreement location(s). Please note that the Rural Land Management Board cannot accept an application if there is a mining, oil and gas exploration or cell phone tower lease agreement on the property, but if there is an Option to exercise a lease agreement, a
	purchase could be made if all other requirements are met once the option is terminated.
10.	Please list any contingencies the landowner wishes to make the Rural Land Management Board aware of such as owner health issues, landowner dispute issues, estate settlement and planning, the property being owned by a life estate, or other circumstances that may affect the property.
11.	Are you applying to the Rural Land Management Board's PDR Program as part of a batch application
	with other landowners of adjacent properties? Yes No If yes, with whom?
	Address of adjacent property:
	Total number of acres of all properties in the batch:
12.	Do you have a Farm Succession Plan or similar plan established to address farm viability for future generations? This is not required but it is a question included on the federal application for informational purposes.
	☐ Yes, we have a Farm Succession Plan or ☐ No, we have no such plan
В. <u>А</u>	GRICULTURAL PRODUCTION INFORMATION
13.	Please list any crops grown on the property during the most recent growing season:
	Crops:
	Number of Acres:

Please list the h	umber and type of	of Ilvestock on the farm:	
Type of Livest	ock:		
Number of He	ad:		
Is any part of th	ne property leased	d or used by others for agricultural production?	
☐ Yes	□ No	If yes, please indicate:	
Acres:	Use(s):		
Lessee:			
allow farms to application ind	be leased for agr licating their wi	I Management Board's PDR Program and the federal matching production but the lessees will need to submit a letter wit illingness to subordinate to the Conservation Easement, and so closing that will be provided by our closing attorney.	h this
Has the propert the last ten year	•	for a conservation easement been actively farmed for more than f	ive of
☐ Yes	No		
	has not been act	tively farmed for more than five of the last ten years, does the pro be farmed?	perty
☐ Yes	No		
	ral buildings, f	number and type of on-farm investments located on the parcel (barn fencing, paddocks and pastures, waterways and other conserv	
landowner and/ issue building workers and pr	or tenant house(spermits for 1 ten	o add housing on your farm including a primary residence for s) for farm workers? The LFUCG Division of Building Inspection enant house per 40 acres on active farms, if needed for full-time obtained by the Rural Land Management Board. Please indicate ag needs below:	may farm
☐ Primar	v Residence Exi	ists or Primary Residence Requested	

	∐ Number o	of Tenant Ho	ouses Existing:			
	Number of	of Tenant Ho	ouses Requested:_			
	Request Form m	nust be subm	itted to the Rural		ousing and Infrastructure ce of PDR for approval by th	ıe
20.	Please provide ar farm (leave blank		•	acres of each of the foll	lowing categories exist on yo	ur
	Acres of Croplan	nd:		Acres of Pasturelan	nd:	
	Acres of Hay:	-		Acres of Forest:		
	Acres of Ponds	or Lakes:		Acres of Paving:		
		non-agricultu	incidental land des ral structures such etc.):			
С. <u>Е</u>	ENVIRONMEN	TAL INFO	<u>PRMATION</u>			
21.		sinkholes, etc	e.? If yes, please of		a or fauna, geologic areas, clifotographs or documentation a	
	☐ Yes	□ No				
22.		1 1 -		nentally sensitive? Ple UCG GIS mapping if yo	ease note the Rural Land staff ou are unsure.	in
	☐ Yes	□ No	Unsure			
23.		_	-		g waterways) on the propert for you via LFUCG mapping	-
	☐ Yes	\square No	Unsure			
24.	easement held by	y the Rural L	and Management	Board, Bluegrass Land	a property with a conservation of the conservancy, Kentucky Landle verify this for you if you a	nd
	☐ Adjacent	to 🗆 🔻	Within ½ mile	☐ Within 1 mile	☐ Unsure	

25.	preserve, nature sanctuary, historic site or other land that has been designated for long-term natural resource use, conservation or preservation purposes? Please note the Rural Land staff in the Office of PDR will verify this for you via LFUCG mapping if you are unsure.				
	☐ Adjacent to ☐ Within ½ mile ☐ Within 1 mile ☐ Unsure				
	Please list the name and location of park, nature preserve, nature sanctuary, or other land that has been designated for long-term natural resource use, conservation or preservation purposes.				
D. <u>H</u>	HISTORIC AND CULTURAL ASSETS				
26.	Is the property listed on the National Register of Historic Places or the National Register of Historic Districts ?				
	☐ Yes ☐ No ☐ Unsure				
	If yes, please list the name of the Historic District/Place:				
	If no, is the property eligible for the National Register?				
	If you answered yes to any of these questions, please attach documentation to your application.				
27.	Is the property designated a local Historic Landmark (H-1) or sited in a local Historic District (H1)?				
	☐ Yes ☐ No ☐ Unsure				
	If yes, please list the name of the H-1 Landmark/District:				
	If you answered yes to this question, please attach documentation to your application.				
28.	Does the property include a minimum of 100 linear feet of stone fence ? If so, please indicate location on a map submitted with your application and provide a photo.				
	\square Yes \square No				
29.	Is the property designated as a National Historic Landmark?				
	☐ Yes ☐ No ☐ Unsure				
	Name of Landmark:				
	If yes, please attach supporting documentation.				

<u>S</u> (CENIC RESOURCES
	Scenic Road- Is the parcel located on a local, state or federal designated scenic byway or highway?
	□ Local □ State □ Federal □ Unsure □ No
	Name of Road, Byway or Highway:
	Is the parcel adjacent to I-64 or I-75 or part of the scenic viewshed from I-64 or I-75?
	□Yes No □
	Adjacent to:
	Part of scenic viewshed from:
	Is the property part of a scenic viewshed visible from a publicly owned land such as a park, n preserve, sanctuary or historic site?
	☐ Yes ☐ No ☐ Unsure
	If yes, list name of public land:
	Does the property contain special scenic features such as unique or significant viewsheds, canopies, etc.?
	\square Yes \square No If yes, describe briefly (you may also attach photographs):

F. APPLICANT SIGNATURE(S)

ALL PERSONS LISTED ON DEED MUST AGREE TO THIS APPLICATION AND PROVIDE A SIGNATURE (Attach additional sheets if necessary):

Signature: _	
Signature: _	
a.	
Signature: _	
Print Name: _	
Signature:	
Print Name: _	

Mail or Hand-Deliver Application to:

Beth Cawood Overman c/o LFUCG PDR Program 101 East Vine Street, 5th floor Lexington, KY 40507

Contact Beth: (859) 425-2227 eoverman@lexingtonky.gov